




2015 Deals

**Smith Cooper
Corporate Finance**

The background of the slide is a dark teal color with a faint, semi-transparent image of a globe, a calculator, and some documents. The globe is centered and shows a grid of latitude and longitude lines. The calculator is positioned in the lower right, and the documents are scattered in the lower left and center.

At Smith Cooper Corporate Finance, our ethos is simple – we work with our clients to assist in achieving their objectives. To do this, we start by thoroughly understanding their business needs and issues, building a trusting relationship before formulating highly flexible, innovative solutions that fit their needs.

Our team specialises in high-intensity project management of deals typically in the £1m to £35m value range. This service is partner-led and supported by senior Corporate Finance staff and specialists from other disciplines, as required.

What's Inside...

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Our Deals

A collection of all our deals by our Corporate Finance team from 2015.

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Our Experts

Meet the Corporate Finance team behind our latest deals.

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Contact Us

Find out more about our local offices and how to get in touch with us.

Our Deals

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Life Coffee Cafes Limitd	Sale	Advised the Sellers	Whitbread Plc	January 2015	 Food and Drink

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Skills Leisure Limited	Due Diligence	Provided Due Diligence for the Buyer	Silverdale Transport Limited	January 2015	 Transport

Our Client	Deal Type	Our Role	Investee Company	Month/Year	Sector
Foresight Venture Partners	Development Capital	Provided Due Diligence advice	Morgan Tucker Limited	February 2015	 Engineering

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Management Team	MBO	Advised the Management Team	T4 Design Limited	March 2015	 Manufacturing

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Mel Morris	Acquisition	Advised the Buyer	Restoration Partners Limited	March 2015	 Professional Services

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Mel Morris	Acquisition	Advised the Buyer	Brief Your Market Limited	March 2015	 Technology

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Management Team	MBO	Advised the Management Team	Transcare 28 Limited	April 2015	 Automotive

Our Client
Red Industries
Holdings Limited

Deal Type
MBO

Our Role
Provided Due
Diligence advice

Buyer
Management
Team

Month/Year
April
2015

Sector

Waste
Management

Our Client
Aspin Group
Limited

Deal Type
Partial sale/
equity
fundraising

Our Role
Advised the
Shareholders

Private Equity
LDC

Month/Year
April
2015

Sector

Construction

Our Client
Morgan Tucker
Limited

Deal Type
Due Diligence

Our Role
Provided Due
Diligence for the
Buyer

Target
BES Consulting
Engineers
Limited

Month/Year
April
2015

Sector

Engineering

Our Client
Enesco 1127
Limited

Deal Type
Acquisition

Our Role
Advised the
Buyer

Target
Scottish
Orthodontics

Month/Year
June
2015

Sector

Care

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Frank Key Group Limited	Acquisition	Advised the Buyer	C Bancroft Limited	June 2015	 Construction

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Shakespeares Legal LLP	Acquisition	Advised the Buyer	SGH Martineau LLP	June 2015	 Professional Services

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Mortimer Management Group Limited	Sale	Advised the Sellers	Hilco Capital	June 2015	 Retail

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Century Art Limited	Sale	Advised the Sellers	Reflex Group Limited	July 2015	 Packaging

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Brayford Plastics Limited	Sale	Advised the Sellers	Brayfour Limited	July 2015	 Packaging

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Eddie Johnson	Strategic Acquisition Advisory	Drink sector analysis	Copyford Limited	August 2015	 Food and Drink

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Connection Capital Partners	Acquisition	Commercial Diligence on 23.5 Degrees Limited	Starbucks stores	August 2015	 Retail

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Mel Morris	Acquisition	Advised the Buyer	Derby County	September 2015	 Sport

Our Client	Deal Type	Our Role	Target	Month/Year	Sector
Regenda Limited	Acquisition	Strategic advice	Housing Association	August 2015	 Health care

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Links Foods Limited	Sale	Advised the Seller	Fairfield Capital Partners Limited	November 2015	 Food and Drink

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Whatdrug Limited	Sale	Advised the Seller	Dexcel-Pharma Limited	December 2015	 Health care

Our Client	Deal Type	Our Role	Buyer	Month/Year	Sector
Purple World Limited	Sale	Advised the Seller	Red & Racz Limited	December 2015	 Food and Drink

Our Client
QS Recruitment
Limited

Deal Type
MBO

Our Role
Deal Structuring
Advice

Private Equity
Foresight Group

Month/Year
December
2015

Sector



Our Client
Management
Team

Deal Type
MBO

Our Role
Advised the
Management Team

Target
Central
Shopfitters
Limited

Month/Year
December
2015

Sector





Dan Bowtell

Dan is a Corporate Finance Partner at our Nottingham office. He has 15+ years experience advising businesses on all aspects of M&A and value creation.



John Farnsworth

John is a Corporate Finance Partner at our Derby office. He has over 20 years experience in advising corporate and owner managed business clients, especially in the food and retail sectors.



Darren Hodson

Darren is a Corporate Finance Partner at our Birmingham office. He has over 12 years of experience advising on mid-market transactions, particularly in the automotive sector.



David Crump

David is a Corporate Finance Director at our Derby office. He has over 10 years experience in advising on many types of Corporate Finance transactions with a particular specialism in the food sector.



David Nelson

David is a Partner at our Derby office. He provides advice on all challenges faced by owner managed businesses and across a broad range of sectors.



Andy Delve

Andy is a Managing Partner of the firm and a highly skilled advisor with expertise ranging from Business Advisory and Corporate Finance to Tax matters.



James Bagley

James is a Managing Partner of the Nottingham office and works in Business Advisory Services, advising a broad range of privately owned companies.



Ed Wesson

Ed is a Corporate Finance Executive at our Nottingham office. He supports the Partners advising clients on a wide range of transactions.



Logan Mantle

Logan is a Corporate Finance Senior Executive in our Derby office. He supports the Partners advising clients on a wide range of transactions.

Get In Touch

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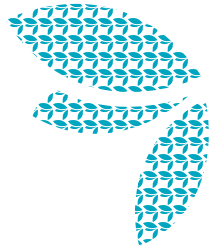
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